



Raffles Financial

Raffles Financial is a global diversified financial services company.

it provides public listing advisory, arrangement services and investment governance across Asia Pacific. With proprietary funding, Raffles can lead investors in various transactions with a view to exit via an IPO or RTO within a 12-18 month investment horizon.

SHARE STRUCTURE

(As of June 01, 2021)

CSE: RICH | OTC: RAFF | FRANKFURT: 4VO

Shares Outstanding	50,105,000 M
Warrants & Options	250,000 M
Fully Diluted	50,355,000 M
Market Cap @C\$9.5	C\$475,997,500 M

Raffles Financial is a niche player helping firms with US\$10m-\$20m NPAT and 30%+ growth a year to IPO.

Highlights

- Attractive dividend payment practice
- A profitable corporate finance advisory firm
- Advisor to pubcos to issue bonds, options, shares
- Counsel for family offices/trusts and VC funds
- Structure infrastructure development funding
- Monetize assets for growth via listing of REITS
- Expand via appointment of Province Reps
- Secure & train 30 Reps over next 30 months
- Train each Rep to deliver C\$1m profit a year
- Work towards C\$30m NPAT within 3 years

Why Raffles Financial?

- ✓ Raffles Financial is a niche player seeking firms with profits between US\$10M to US\$20M and growing 30%+ a year
- ✓ Growth & Sustainability through Province Reps to ensure localised understanding & effective service delivery
- ✓ Goal: Get 30 Reps in the next 30 months,
- ✓ each contributing C\$1M EBT a year

In 2019, it was predicted that financial consulting will account for a 30% share of the entire consulting market size of approximately US\$53.6 billion in the Asia Pacific region. (Consultancy.uk)

Executives

Charlie In - Director/Chairman

Strategic directions and structure deals

Kit Chan - Director/Advisor

Financial and governance advice

Victor Liu - Director/CEO

Business and profit objectives

Dong Shim - CFO

Group financial and reporting

Abigail Zhang - Director/CIO

Investments and joint ventures

The mid-market, US\$10 million to US\$50 million in revenues, comprises a significant portion of the Asian economy representing one-third of the private sector GDP and employing approximately 25% of the total labour force (Gartner Group, 2019).

Cathy Hume

CHF Investor Relations

E: cathy@chfir.com

P: 416-868-1079 x231

Monica Kwok

Head of Corporate Affairs

E: monica@rafflesfinancial.co

P: +65 690 98765